### Banking Job Family

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<th>Level</th>
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| 56E   | Banking Operations and/or Loans Supervisor II Credit Union | Bachelors degree 3+ years experience in accounting and finance Supervisory experience Intermediate knowledge of banking and general accounting | • Participates in determining treatment of complex or unusual transactions for branch, general loans and/or mortgages  
• Provides expertise regarding underwriting to maintain loan quality  
• Holds loan signing authority and acts within established approval guidelines  
• Review and make approval/denial decisions on consumer loans  
• Has some latitude to vary prescribed banking and accounting procedures if necessary  
• Promotes sales and usage of credit union services  
• Recommends modifications to standard procedures and creates policies within unit to meet standard procedures and operational goals (e.g. proposes new product lines to satisfy needs of customers)  
• Prepares section budget | IMPACT  
Moderate impact on operations, resources, or University’s reputation  
SCOPE  
Provides daily supervision of a medium sized group of personnel for the credit union | RECEIVED  
Under General Direction: Within this job, the incumbent normally performs regular assignments using own judgment and following department/university policy, while keeping supervisor informed as necessary. Receives general guidance on new projects as to methods, procedures and desired end results. The incumbent has discretion to make decisions within the scope of their responsibilities. Complex assignments are usually reviewed upon completion.  
GIVEN  
Supervises work and processes, assigns work, typically has primary responsibility for evaluating performance and performance management, effectively recommends hiring and firing decisions. |